



Viewing Reference Data

2.004

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PROMOTING A SUSTAINABLE FUTURE

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Lesson Details



Learning Objectives:

To ensure that users understand how to use the Lookup Data page to view Reference Data.



Duration:

30 minutes



Pre-requisites:

None



Recommended:

None

Agenda



Introduction



Lookup Data



Q&A



Agenda



Introduction



Lookup Data Page



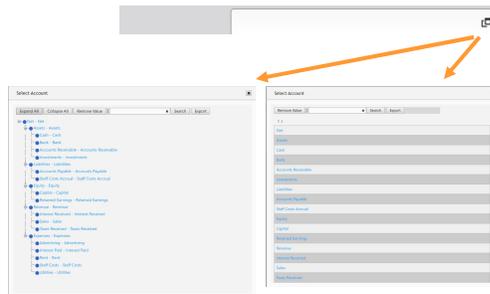
Q&A



Reference Data



- A collective term used for the business data that is used to facilitate the entry, management and reporting on other business data within the system
- Exposed to users through lookups, either dropdowns or popups.



Reference Data is a collective term used for the business data that is used to facilitate the entry, management and reporting on other business data within the system. This includes structural data, that is, Chart of Accounts (CoA hierarchies (for example, organization, object), and look-up data on-certain data elements to assist users during data entry. Reference Data does not refer to the content of various documents.

Reference Data changes may be descriptive or structural. Descriptive changes affect the names/titles of various items, for example, a name change. Structural changes affect the relationships between items, for example, moving Object A from one parent to another.

Reference Data is exposed to users through lookups, either dropdowns or popups. Lookups are used extensively throughout the application to facilitate data entry by users. The Lookup Data page provides a way for the user to view the properties of lookup items.

Agenda



Introduction



Lookup Data Page



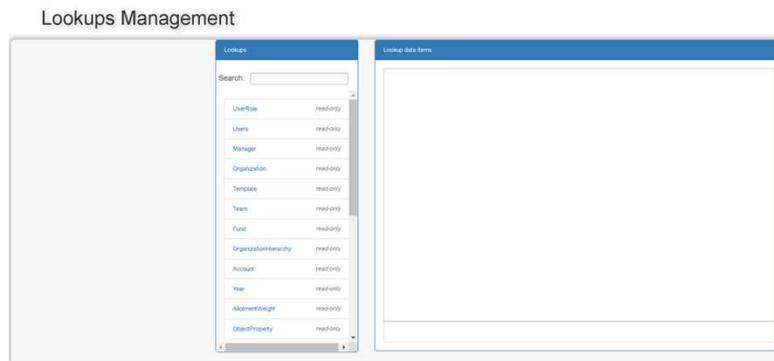
Q&A



Lookup Data Page

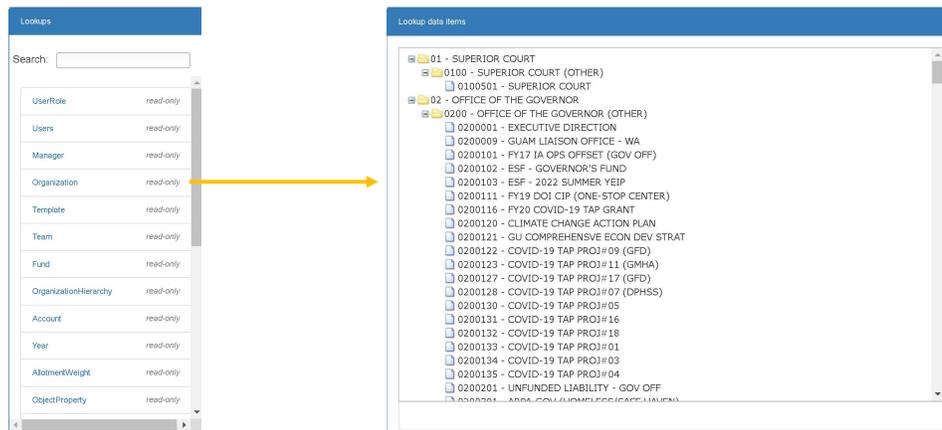


The Lookup Data page provides a way for the user to view the properties of lookup items.



Reference Data is exposed to users through lookups, either dropdowns or popups. Lookups are used extensively throughout the application to facilitate data entry by users. The Lookup Data page provides a way for the user to view the properties of lookup items.

Lookup Data Page User Interface Elements



The page consists of two panes:

1. **Lookups:** this pane contains a list of all read-only lookups. The Lookup Data view displays the Current Version only.
2. **Lookup data items:** this pane displays the items defined for the lookup selected from the Lookups list. The screenshot above shows the items for the Organization lookup as selected.

Lookup Data Items Pane



- Info icon displays a popup listing all the items properties.

The screenshot shows two panels. The left panel, titled 'Lookup data items', displays a hierarchical tree view of items. The right panel, titled 'Lookup data item', displays the properties of the selected item, '0200120 - CLIMATE CHANGE ACTION PLAN'.

Property	Value
Display	0200120 - CLIMATE CHANGE ACTION PLAN
Value	Orig0200120
Description	CLIMATE CHANGE ACTION PLAN
Effective From	
Effective To	
IsEnabled	True
GrantPermissions	Orig0200120
HierarchyLevel	3
ParentID	3264
Code	120
Properties	
DepartmentCode	02
DivisionCode	00
JobNumberCode	120
Path	0200120

When a lookup is selected from the list in the **Lookups** pane, the data items defined for that lookup are displayed in the **Lookup data items** .

When you hover the cursor over over the Information icon (i) the read-only **Lookup data item** information panel opens, displaying the item's properties.

Validation Rules

There are no validation rules on the Lookup Data page.



Workflow

There are no workflow on the
Lookup Data page.



Hands-on Lab Exercise 1



1. To review the Reference Data for the Object lookup.



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Objective

To review the Reference Data for the Object lookup;

Duration: 5 minutes

Process

1. ??????

Agenda



Introduction



Lookup Data Page



Q&A





Thank you for undertaking the lesson:
Viewing Reference Data



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Agenda Slide



System Design Document



Data Migration Plan



Security Plan



Disaster Recovery Plan



Data Integration Plan



Training Plan



Bullet Point Slide

- All training materials will be developed by Team Performa in collaboration with the Guam Training SME and team.
- Training materials include, but are not limited to:
 - Presentation decks
 - Agendas
 - Instructor Guides
 - Participant Guides
 - Exercises (step-by-step procedures to be followed by participant to reinforce the material provided)
- All training materials will be available on the Government of Guam Teams site and in a dedicated knowledge database.
- All draft training materials will be delivered by Friday, August 18th.
- Materials will be reviewed on a bi-weekly basis during the Testing Phase and updated, as needed.



Picture Only Slide

A	B	C	D	E	F	G	H	I	J	K	L	
ID	Task	Team	Date	Start	Finish	Duration (HH)	Lead B	Performed by	Status	Decision	Comment	
17	Enable "Worktray - DR" application on DR IDCS (sirmsproddr_identity) https://idcs-40160988077405bc4b0f6495b7ac21.identity.oraclecloud.com/ui/v1/myconsole	Identity	Sat 26/11	8:40 AM	9:10 AM	0:30		James + Soum			This is enabled but has a placeholder url (see comment)	Login to IDCS URL -> Click on profile - Admin console -> Applications (left navbar) -> Click "Worktray" -> Update the URL and change prefix from "worktray-dr" to "worktray"
18	Activate the Fusion Application in Oracle Identity Cloud Service After you activate the application, you can assign users or groups to Oracle Fusion Applications and trigger the user provisioning process. 1. Click Activate, and then click Activate Application. Oracle Identity Cloud Service displays a confirmation message. 2. Provide the Oracle Identity Cloud Service identity provider Metadata.xml file to the Fusion Apps Support team so that they can import or create an identity provider connector on the Oracle Fusion Applications side.	Identity	Sat 26/11	8:40 AM	9:10 AM	0:30		Anudeep			Parallel task Anudeep to provide XML file to James	
19	Modify identity provider connector in ERP Cloud	ERP	Sat 26/11	8:40 AM	9:10 AM	0:30		Anudeep			Parallel task Create identity provider for DR in Production environment. Relay state URL and XML file related to DR will be provided by James to Anudeep.	
20	Verify Integration Service Accounts	Integrations	Sat 26/11	9:10 AM	10:10 AM	1:00		Soumyadip			IDCS Service Account & API Client Creation	
21	Verify ERP Account for Integrations	Integrations	Sat 26/11	9:10 AM	10:10 AM	1:00		Soumyadip			Creation ERP user for integrations	
22	Verify ERP custom roles for Integrations	Integrations	Sat 26/11	9:10 AM	10:10 AM	1:00		Soumyadip			Creation of ERP custom roles for integrations	
23	Configure OIC	Integrations	Sat 26/11	9:10 AM	10:10 AM	1:00		Soumyadip			Parallel task	
24	Change OIC ERP connection endpoints from PROD to DR OIC URLs	Integrations	Sat 26/11	9:10 AM	10:10 AM	1:00		Soumyadip			Parallel task	
25	Configure OAC	Reporting	Sat 26/11	9:10 AM	10:10 AM	1:00		Ajay			Parallel task	
26	Configure ODI/RDG	Reporting	Sat 26/11	9:10 AM	10:10 AM	1:00		Ajay			Parallel task	
27	Update plug_views_packages_materialized_views	Reporting	Sat 26/11	9:10 AM	10:10 AM	1:00		Ajay			Parallel task	
28	Upload Catalog to PROD OAC	Reporting	Sat 26/11	9:10 AM	10:10 AM	1:00		Ajay			Parallel task	
29	Update Help Files URL's in OAC	Reporting	Sat 26/11	9:10 AM	10:10 AM	1:00		Ajay			Parallel task	
30	Configure OAC Private Access Channel (PAC)	Reporting	Sat 26/11	9:10 AM	10:10 AM	1:00		Ajay	AP reckons this		Parallel task	
31	Modify BIDS Web/Services config - worktray.sirms.vic.gov.au	BIDS	Sat 26/11	9:10 AM	10:10 AM	1:00		Brian R			Parallel task	
32	Install SSL Certificate - worktray.sirms.vic.gov.au	BIDS	Sat 26/11	9:10 AM	10:10 AM	1:00		Brian R			Parallel task	
33	Configure Bank statement processing	BIDS	Sat 26/11	9:10 AM	10:10 AM	1:00		Brian R			Parallel task	



Text and Picture Slide



- Security Updates -
 - Deliver regular updates to fix security issues
 - Follows the SDLC deployment process
- Audit Trails and Logging
 - User access, sessions, access, failures
 - Who did what, where and when
- Security Testing
 - Requested security scanning
 - Penetration Testing
 - Access controls application testing

Date: Last 24 hours Show dates as: Local Add filters

User sign-ins (interactive) User sign-ins (non-interactive)

Date	Request ID	User	Application
6/26/2023, 12:05:49 PM	18b7976f-c2f3...	Brian Rogers	Bing
6/26/2023, 12:07:21 PM	7017d37b-c80...	Yosef Shellim	Windows Sign In
6/26/2023, 12:08:44 PM	7553e574-5a5...	Brian Rogers	Microsoft Power BI



Text and Picture Slide (2)

AS/400 is the primary source data for the legacy data and ODBC is a technique of connecting to the AS/400 through SQL server. SQL Server Database is being used for the Data Migration.

Fixed Assets (F/A) will be using Excel documents for its source data. F/A has over 200 spreadsheets that will be extracted into a common format .

Raw data is a group of SQL Server tables that are mirror images of AS/400 tables. The mirrored tables are needed for performance and access reasons.

Migration controller is a series of SQL Server procedures and functions that are used for transformation, mapping and exception reporting. The staging tables are updated by the controller. These tables are available for the budget, payroll and data warehouse to consume the data for the financial ERP are sent to CSV files.

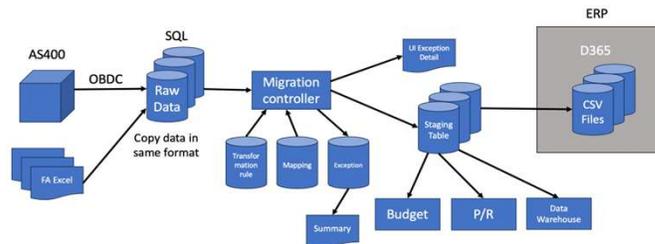


Table Slide



Topic	Description	Heading	Heading
Overview	Describes the purpose, role, and functionality of the solution.		
Accessing the application	Describes the procedure for registering for access to the application, how to login to and out of the application and the minimum PC requirements for using the application.		